



Barnard College

2023-2024 Independent Student Verification Worksheet

STEP 1: Student Information

Last Name	First Name	M.I.	Barnard Student ID
Permanent Address: Street (include apt. no.)		City/State/Zip	Date of Birth
Preferred Phone Number (include Area Code)	Permanent Phone Number (include Area Code)		Email Address

STEP 2: Family Household Information

List the members of your household in the chart below (household information on the FAFSA) Include:

- Yourself
- Your Spouse, if you are married
- Your or your spouse's other dependent children if you or your spouse will provide more than half of their support from July 1, 2023-June 30, 2024.
- Other people only if they now live with you and your spouse and you will provide more than half of their support from July 1, 2023-June 30, 2024.

Include the name of the college for any household member listed who is, or will be, enrolled at least half-time (6 or more credits) in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024.

Full Name	Age	Relationship to Student	Name of College (if enrolled at least half-time)	Expected Date of Graduation (MM/YY)

***If you need more space, attach a separate page that includes the student's name at the top.*

STEP 3: Student (and Spouse) Tax Information

Check the box that indicates the student tax filing status for 2021:

- I filed or will file a 2021 U.S. Federal Income Tax Return (1040, 1040A, 1040EZ)
- I filed or will file a 2021 Amended U.S. Federal Income Tax Return (1040X)
- I filed or will file a 2021 non-U.S. Foreign Income Tax Return for 2021 (U.S. Territories or Foreign Tax Return)
- I did not and was not required to file a Federal Income Tax Return for 2021.

STEP 4: Submit Additional Required Documents

Additional documentation is required from the student and/or spouse based on their tax filing status. Please review the box below to determine which documents you need to submit. Verification will not be completed until all required documentation is received.

Tax Filing Status	Documentation Required
I filed or will file a 2021 U.S. Federal Tax Return (1040, 1040A, 1040EZ)	<p><u>Submit ONE:</u></p> <ul style="list-style-type: none"> • Use the Data Retrieval Tool (IRS DRT) through the FAFSA website • 2021 IRS Tax Return Transcript (obtained online at www.irs.gov) • Signed Copy of your 2021 Federal Income Tax Return
I filed or will file a 2021 Amended U.S. Federal Tax Return (1040X)	<p><u>Submit ONE of the following:</u></p> <ul style="list-style-type: none"> • 2021 IRS Tax Account Transcript (obtained online at www.irs.gov) • A signed copy of your Federal 1040X Amended Income Tax Return • 2021 IRS Tax Return Transcript (obtained online at www.irs.gov)
I filed or will file a 2021 non-U.S. Tax Return for 2021 (U.S. Territories or Foreign Tax Return)	<p><u>Submit ONE:</u></p> <ul style="list-style-type: none"> • 2021 Tax Return Transcript if it is available for free • A signed copy of your 2021 non-U.S. Foreign Income Tax Return
I filed or will file a 2021 U.S. Federal Tax Return (1040, 1040A, 1040EZ)	<p><u>Submit ONE:</u></p> <ul style="list-style-type: none"> • Use the Data Retrieval Tool (IRS DRT) through the FAFSA website • 2021 IRS Federal Income Tax Return Transcript (obtained online at www.irs.gov) • Signed Copy of your 2021 Federal Income Tax Return

STEP 5: Certification

By signing this worksheet, I certify that all of the information reported is complete and correct and that the above listed additional documentation will be (or has been) submitted to the Financial Aid Office.

Student Signature _____ Student Name (Please Print) _____ Date _____

Spouse's Signature (If applicable) _____ Spouse's Name (Please Print) _____ Date _____